



GOOD MORNING

Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26242	-65	-0.25
NIFTY	8061	-21	-0.26

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.83	-0.66
HDFCBANK	60.59	+0.28
ICICIBK	7.49	+0.13
INFY	14.97	+0.27
TATAMOTOR	34.76	+0.61
WIPRO	9.58	-0.42

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1178.08
FIIs Index Future	50.97
FIIs Index Options	-180.51
FIIs Stock Future	-299.99
FIIs Stock Options	22.29
DIIs Eq (Provisional)	1057.96

CURRENCY

RBI RATE	21-DEC-2016
RUPEE - \$	67.8724
EURO	70.6077
YEN 100	57.7000
GBP	83.9649

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19941	-32	-0.16
NASDAQ	5471	-12	-0.23
NIKKEI	19398	-46	-0.24
HANG SENG	21660	-149	-0.69
SGX NIFTY	8054	-22	-0.28

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	54.64	+0.15
NATURAL GAS	3.549	+0.022
GOLD	1133.0	-0.2
SILVER	15.995	+0.016
COPPER	2.4960	-0.0010

WORLD EVENTS

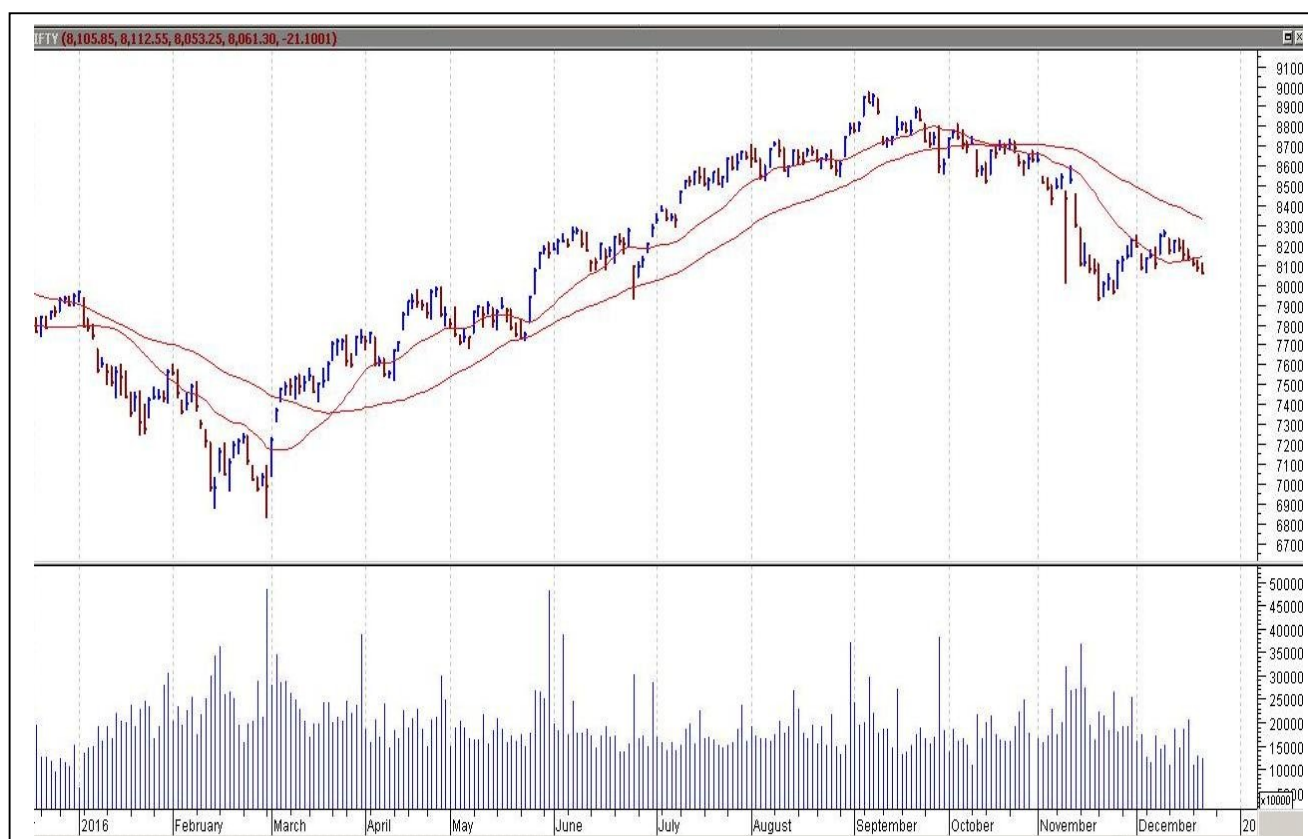
- US: Core Durable Goods Orders m/m
- Final GDP q/q
- Unemployment Claims
- UK:NIL

TOP STORY

- HC upholds order directing actions against DLF
- Bajaj Auto to hike prices of motorcycle by `1500 from Jan
- Govt Panel Approves 29 Road Projects In 14 States Worth `1,444 Cr
- South Indian Bank: To Issue Shares On Rights Basis In Ratio Of 1:3 At `14/Sh
- Empee Distilleries: Board Meet On Dec 26 To Consider Sale Of 1.95 Cr Shares In Empee Hotels
- Balmer Lawrie: Shareholders Approve Bonus Share Issue
- Kandagiri Spinning Shareholders Approve Sale/Transfer Of 10.125 MW Wind Energy Generators
- Alankit appointed as E-KYC user agency by UIDAI to provide Aadhar enabled services
- Store One name changed to SORIL Infra Resources
- Jet Airways plans to raise 100mn\$ to refinance costlier rupee debt
- Ashoka Buildcon says to provide exit to Macquarie-SBI funds



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded on a firm note for most part of the day but slipped in red with cut of around quarter percent. The last hour of trade dragged the market to close below neutral line for sixth straight session. US dollar rose to its highest level in 14 years as the outlook about US economy improved with Federal Reserve intent on adopting higher pace of rate hikes in 2017. For today's trade Nifty likely to trade in the range between 8075 – 8085 in the upper side and 8045 – 8035 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8061	8045	8035	8015	7995	8075	8085	8115	8155
USDINR	67.92	67.8	67.7	67.6	67.5	68	68.1	68.2	68.3



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PFS	NEW HORIZON OPPORTUNITIES MASTER FUND	B	6,498,000	37.75
PFS	COPTHALL MAURITIUS INVESTMENT LIMITED	S	6,498,000	37.75
WELCORP	GRANELE LIMITED	S	5,850,000	77
WELCORP	MGN AGRO PROPERTIES PRIVATE LIMITED	B	5,850,000	77

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CYIENT	VANGUARD EMERG MKTS STOCK INDEX FD A SERIES OF V I E I F	SELL	564000	494.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JINDALSTEL, ORIENTBANK, WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1300	1292	1284	1303	1311	1322
ADANI PORTS	274	271	268	273	277	279
AMBUJACEM	202	201	199	203	205	208
ASIANPAINT	866	859	853	868	874	883
AXISBANK	458	453	449	460	464	470
BAJAJ-AUTO	2585	2566	2546	2599	2619	2652
BANKBARODA	158	155	153	157	159	160
BHARTIARTL	302	299	296	303	305	309
BHEL	121	120	120	121	122	123
BOSCHLTD	19314	19170	19025	19385	19530	19745
BPCL	614	605	597	611	619	625
CAIRN	253	250	246	252	255	258
CIPLA	563	561	559	564	566	570
COALINDIA	292	289	287	292	295	297
DRREDDY	3037	3016	2995	3041	3063	3088
GAIL	430	425	419	429	434	438
GRASIM	829	822	815	828	835	842
HCLTECH	821	812	804	825	833	845
HDFC	1236	1225	1214	1241	1252	1268
HDFCBANK	1180	1175	1170	1180	1185	1190
HEROMOTOCO	3022	2990	2958	3047	3079	3136
HINDALCO	169	167	164	169	171	173
HINDUNILVR	797	793	790	799	803	808
ICICIBANK	253	251	249	253	255	257
IDEA	73	72	70	73	74	76
INDUSINDBK	1086	1066	1046	1083	1103	1120
INFY	1002	993	984	1007	1016	1031
ITC	226	225	223	227	229	232
KOTAKBANK	720	716	712	721	725	731
LT	1342	1334	1327	1348	1355	1368
LUPIN	1465	1448	1431	1462	1479	1493
M&M	1190	1175	1160	1190	1205	1220
MARUTI	5138	5088	5037	5124	5174	5210
NTPC	164	162	159	163	165	167
ONGC	202	200	198	201	203	204
PNB	121	119	118	121	122	123
POWERGRID	183	182	181	183	184	185
RELIANCE	1063	1058	1052	1063	1068	1073
SBIN	255	254	252	256	258	260
SUNPHARMA	614	607	600	620	628	641
TATAMOTORS	469	466	463	470	473	477
TATAMTRDVR	297	296	295	298	299	301
TATAPOWER	76	75	75	76	77	78
TATASTEEL	405	401	398	405	408	412
TCS	2314	2298	2283	2321	2336	2359
TECHM	474	471	468	476	479	483
ULTRACEMCO	3192	3169	3145	3190	3214	3235
VEDL	226	223	220	226	229	231
WIPRO	462	459	455	465	468	474
YESBANK	1138	1129	1121	1143	1152	1165
ZEEL	441	438	435	444	447	452



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/SURV/33799:- The Mandhana Retail Ventures Limited (TMRVL) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from December 28, 2016(Wednesday)

NSE Download Ref No. : NSE/CML/33808:- Face Value Split - GulshanPolyols Limited from Rs. 5 to Rs. 1 w.e.f December 27, 2016

NSE Download Ref No. : NSE/SURV/33823:- TCI Express Limited (TCIEXP) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from December 29, 2016 (Thursday)

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
BSLIMITED	22-Dec-16	Annual General Meeting	
PRUDMOULI	22-Dec-16	Annual General Meeting	
MANDHANA	22-Dec-16	Annual General Meeting	
INFINITE	22-Dec-16	Buy Back	
ESSDEE	22-Dec-16	Annual General Meeting	
SPECTACLE	23-Dec-16	Annual General Meeting	
CELESTIAL	26-Dec-16	Annual General Meeting	
BALMLAWRIE	26-Dec-16	Bonus 3:1	
GULPOLY	27-Dec-16	Face value Split From Rs 5 To Re 1	
KPRMILL	29-Dec-16	Buy Back	
ENGINERSIN	30-Dec-16	Bonus 1:1	
JHS	2-Jan-17	Extra Ordinary General Meeting	
OIL	12-Jan-17	Bonus 1:3	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1107/\$1078 & Resistance = \$1168/\$1197.
- Crude oil range->\$48 to \$58.
- Dow Thwarted below 20,000 as Oil Slips with Dollar: Markets Wrap: - U.S. stocks fluctuated with the Dow Jones industrial Average failing to make progress toward 20,000 as oil erased gains and a rally in the dollar faltered in light trading ahead of the holidays.
- Dollar pushes lower vs. rivals despite strong U.S. data:- The dollar slipped lower against the other major's currencies on Wednesday, despite the release of upbeat U.S. housing sector data as traders were beginning to unwind positions ahead of the Christmas holiday.
- Oil drops to session's lows as crude stocks rise by 2.3M barrels: - Oil prices declined on Wednesday, falling to the lowest levels of the session after data showed a surprise increase in U.S. crude supplies last week. The U.S. Energy Information Administration said in its weekly report that [crude oil inventories](#) rose by 2.3 million barrels in the week ended December 16. Market analysts' expected a crude-stock drop of 2.5 million barrels, while the American Petroleum Institute late Tuesday reported a supply fall of 4.1 million barrels.
- U.S. natural gas spikes 5% on bets for massive supply withdrawal: - U.S. natural gas futures snapped a five-session losing streak on Wednesday, as investors bid up prices on expectations of a massive U.S. inventory draw. Market participants awaited [weekly supply data](#) due on Thursday, which is expected to show a draw in a range between 197 and 210 billion cubic feet in the week ended December 16.

TRENDS & OUTLOOK – DATE: 22-Dec-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26560	26786	27055	27395	27700
SILVER (Mar)	36900	38100	39400	40500	41700

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	365	370	376	381	386
ZINC (Dec)	168.55	172.20	176.25	180.25	184.55
LEAD (Dec)	140.40	143.10	147.25	151.90	155.95
NICKEL (Dec)	702	720	739	757	775

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3364	3510	3630	3724	3830
NATURAL GAS (Dec)	217	224	233	245	252

DATA TALKS : TODAY'S ECONOMIC DATA :

ECB Economic Bulletin, Core Durable Goods Orders m/m, Final GDP q/q, Unemployment Claims, Durable Goods Orders m/m, Final GDP Price Index q/q, HPI m/m, Core PCE Price Index m/m, Personal Spending m/m, CB Leading Index m/m, Personal Income m/m, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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